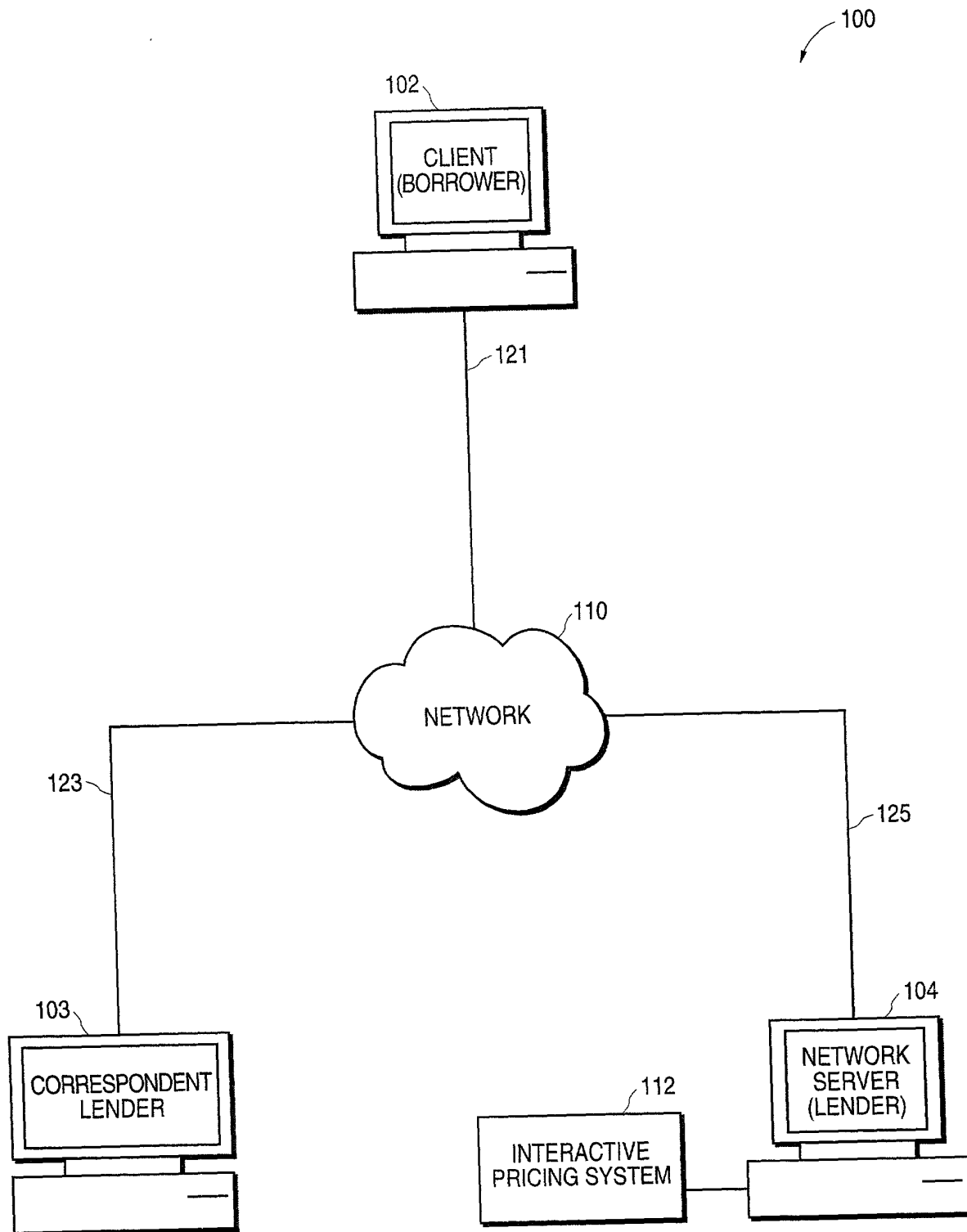
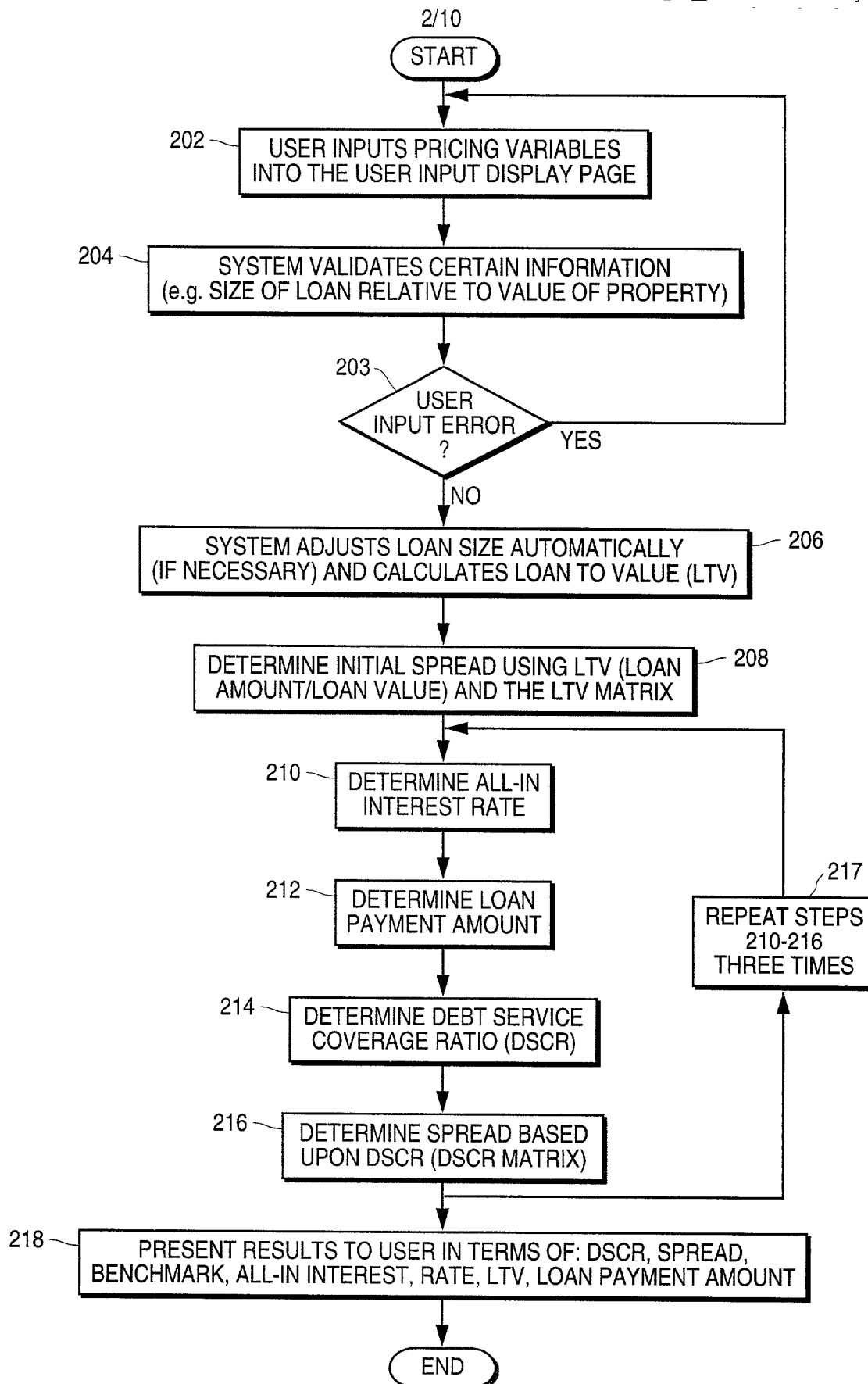


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**FIG.1**

**FIG.2**

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FIG. 3A	FIG. 3B	FIG. 3C	FIG. 3D	FIG. 3E	FIG. 3F	FIG.3
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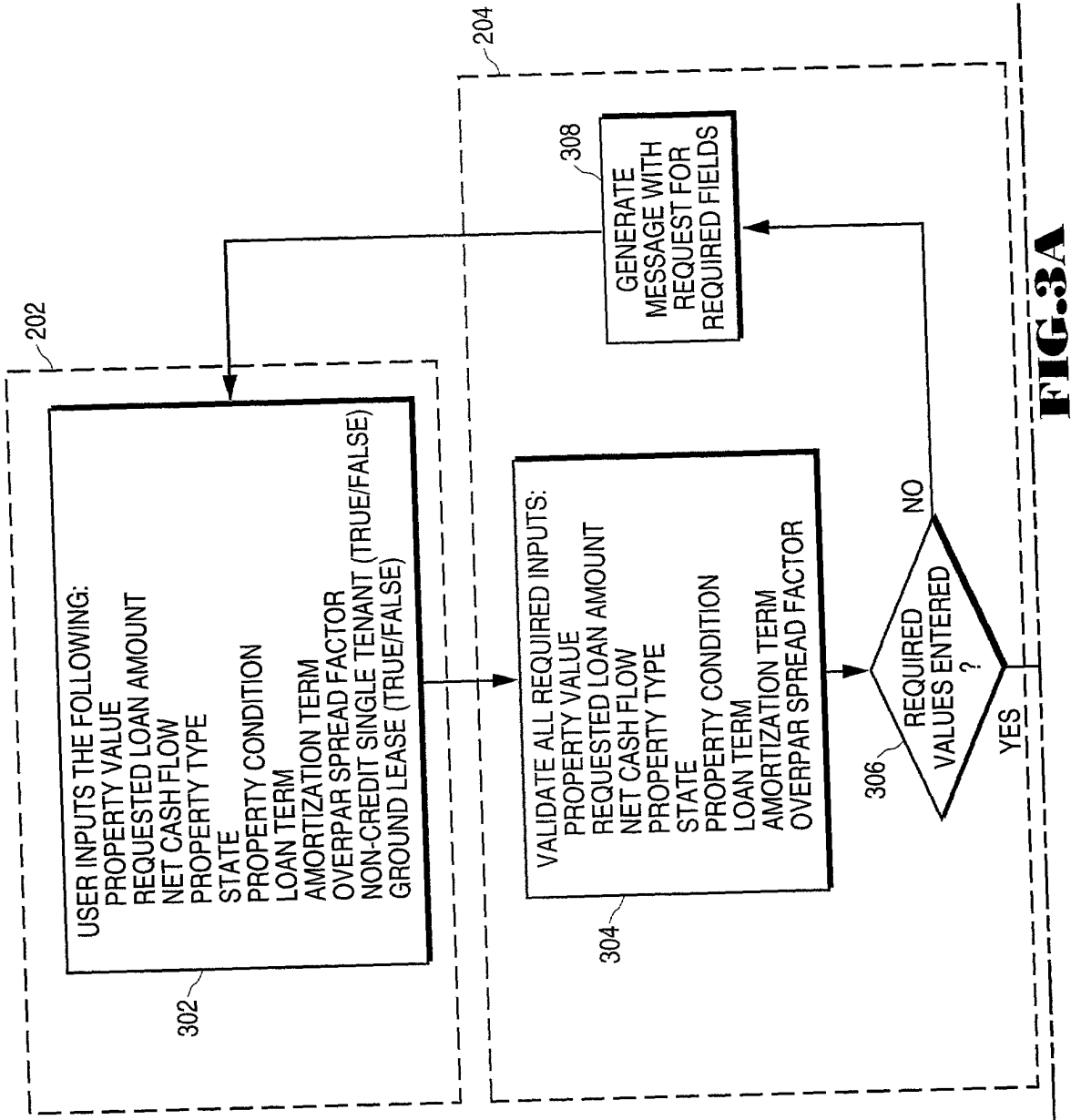
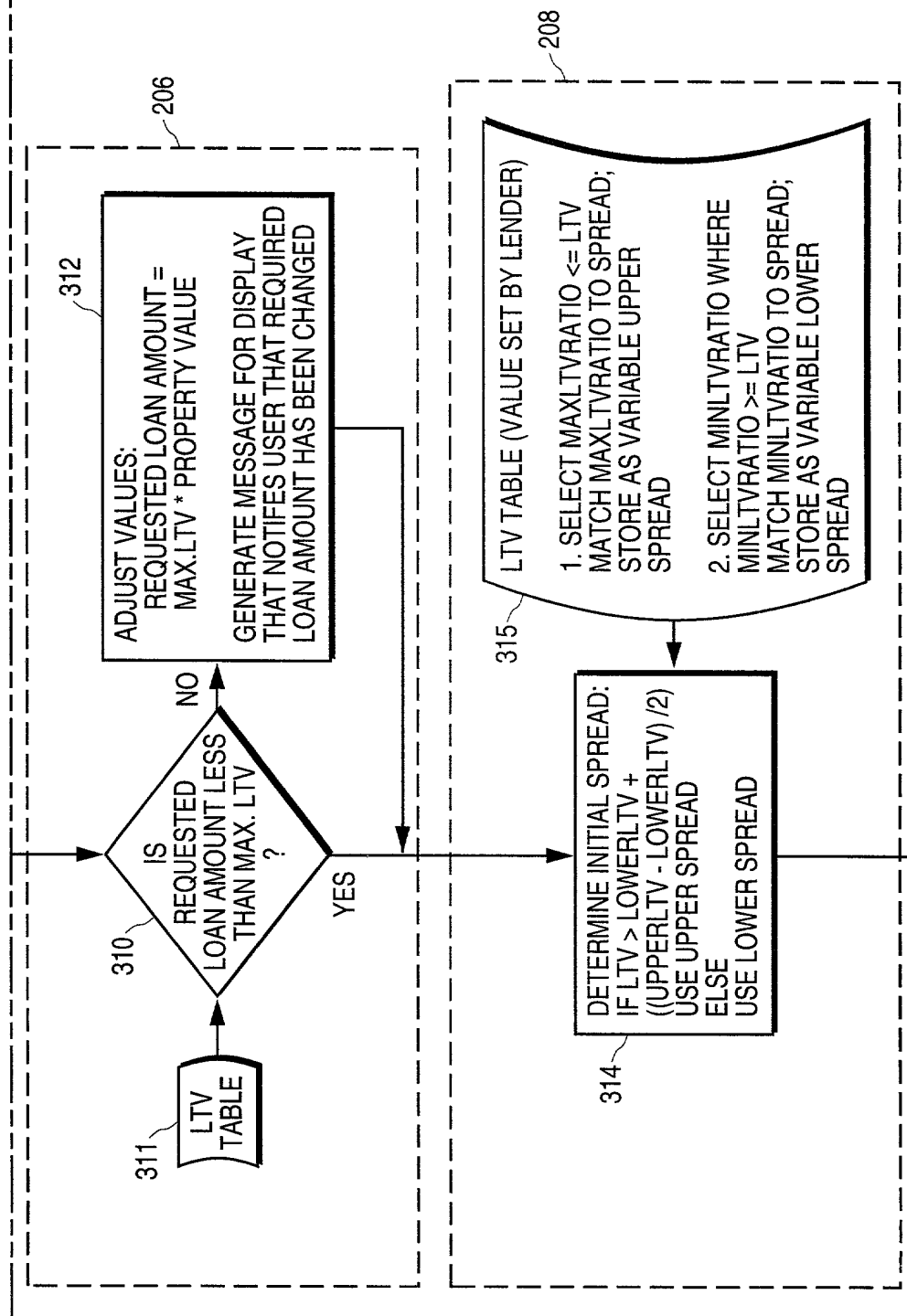


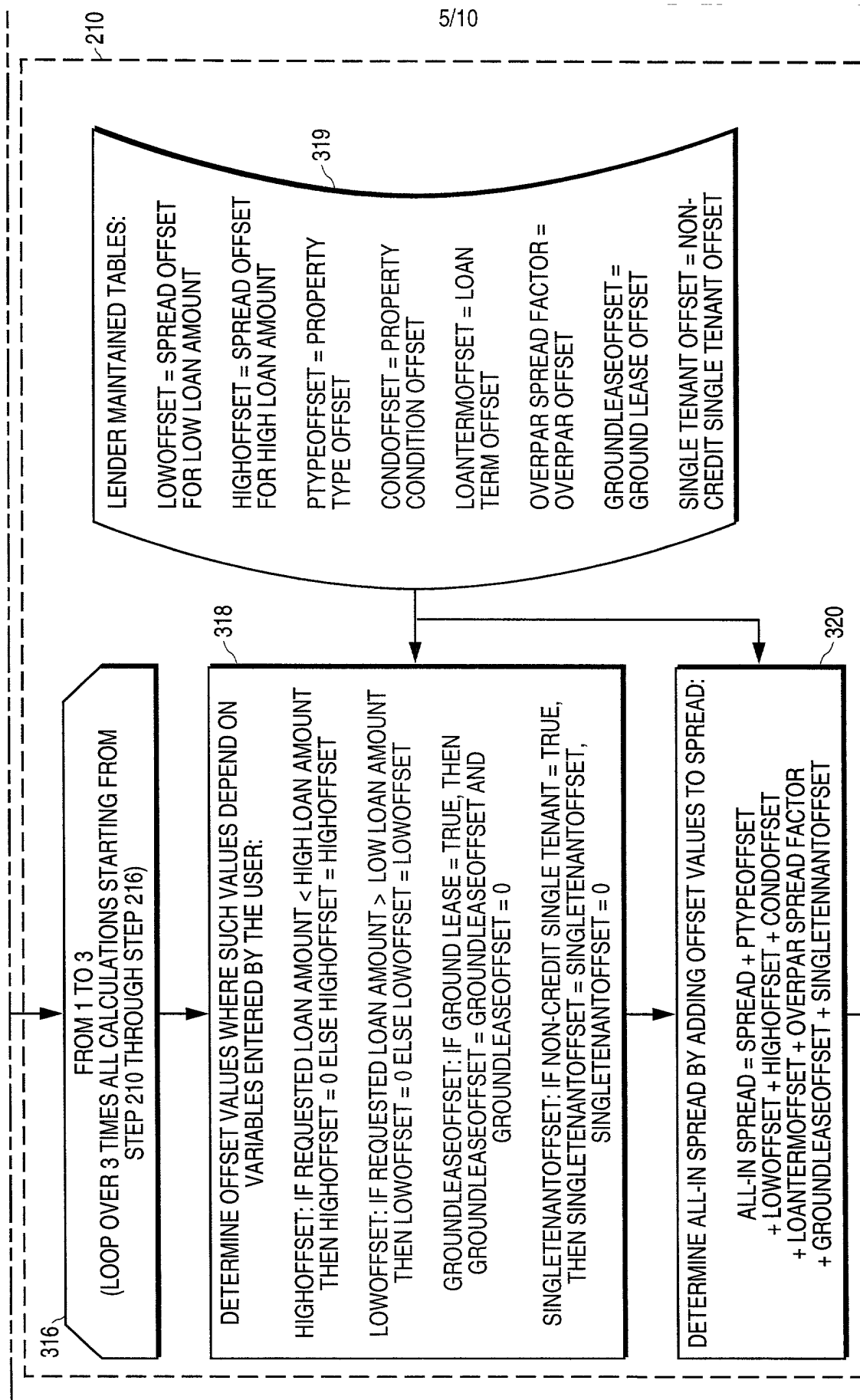
FIG.3A

204010" SECRET

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**FIG.3B**

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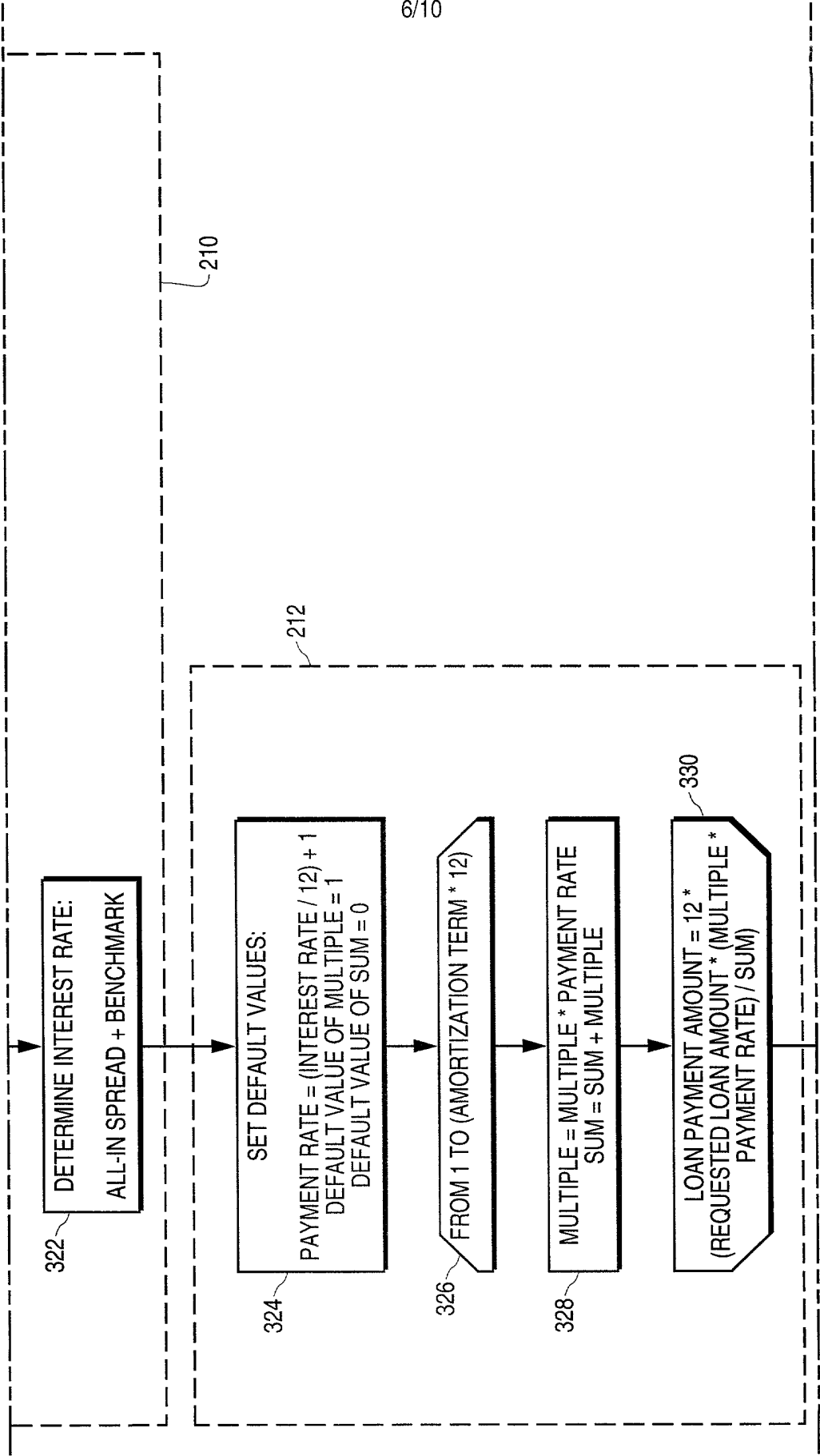
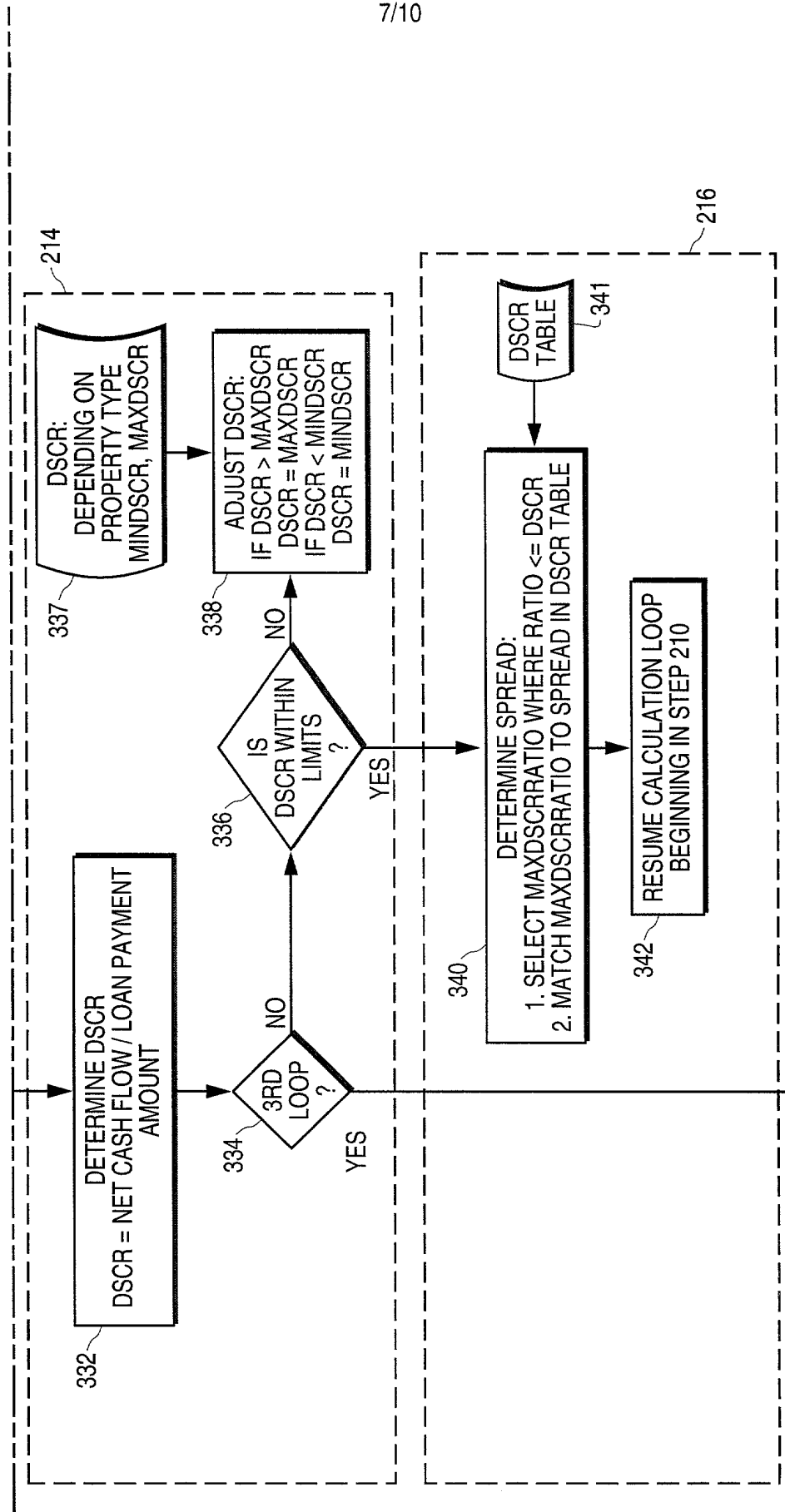


FIG.3D

FIG. 3D "SEE SHEET"

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**FIG. 3E**

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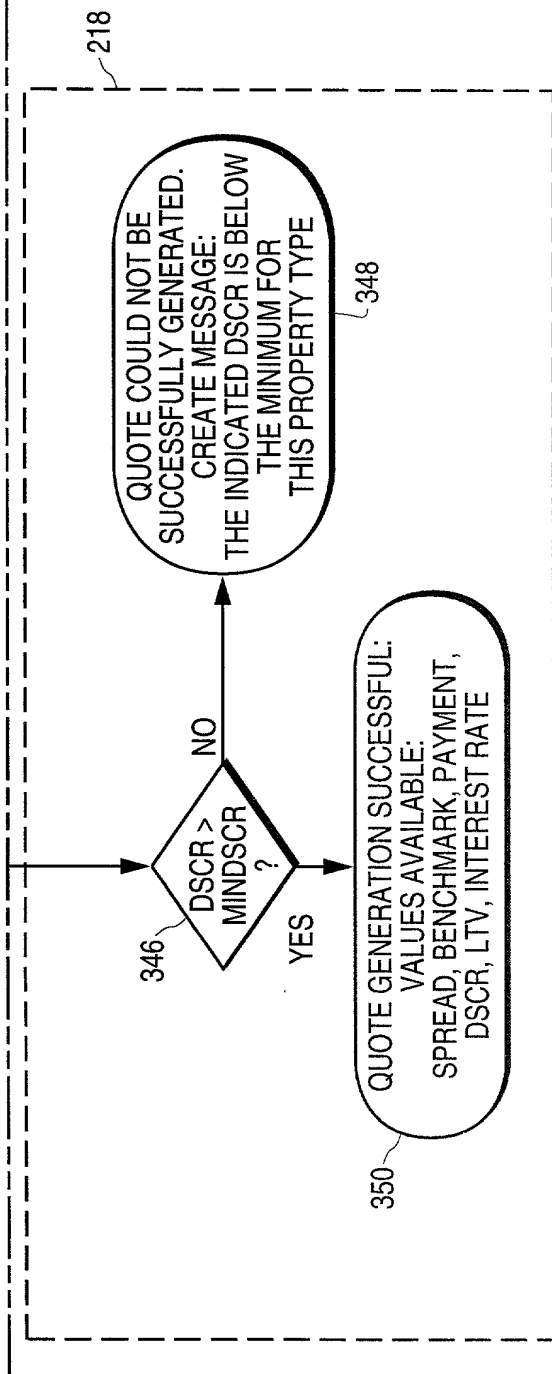
**FIG. 3F**

PHOTO "SEESEOT"

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400

FIELD NAME	ASSOCIATED VALUES			
LTV	0.6	0.7	0.75	0.8
SPREAD	225	230	240	245

FIG.4

500

FIELD NAME	ASSOCIATED VALUES			
DSCR	1.2	1.3	1.4	1.5
SPREAD	245	240	230	225

FIG.5

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600

INTERACTIVE PRICING SYSTEM

PLEASE ENTER THE INFORMATION BELOW TO RECEIVE AN INSTANT QUOTE!

PROPERTY VALUE	\$		HELP
REQUESTED LOAN AMOUNT	\$		HELP
ANNUAL NET CASH FLOW	\$		HELP
PROPERTY TYPE		NET OF TIs & LCs	HELP
STATE		PLEASE SELECT ONE	HELP
PROPERTY CONDITION		PLEASE SELECT ONE	HELP
LOAN TERM		PLEASE SELECT ONE	HELP
AMORTIZATION TERM		PLEASE SELECT ONE	HELP
OVER-PAR SPREAD FACTOR		BASIS POINTS	HELP
NON-CREDIT SINGLE TENANT		<input type="checkbox"/> GROUND LEASE <input type="checkbox"/>	HELP

CALCULATE

602

604

600

FIG.6